

# **Regional soja cultivation as a path to European protein independence**



**Danube Soya Association  
Wiesingerstrasse 6/9  
1010 Wien**





# Who we are?



We are the biggest and most active organization in Europe focusing on soya

Our main goals are:

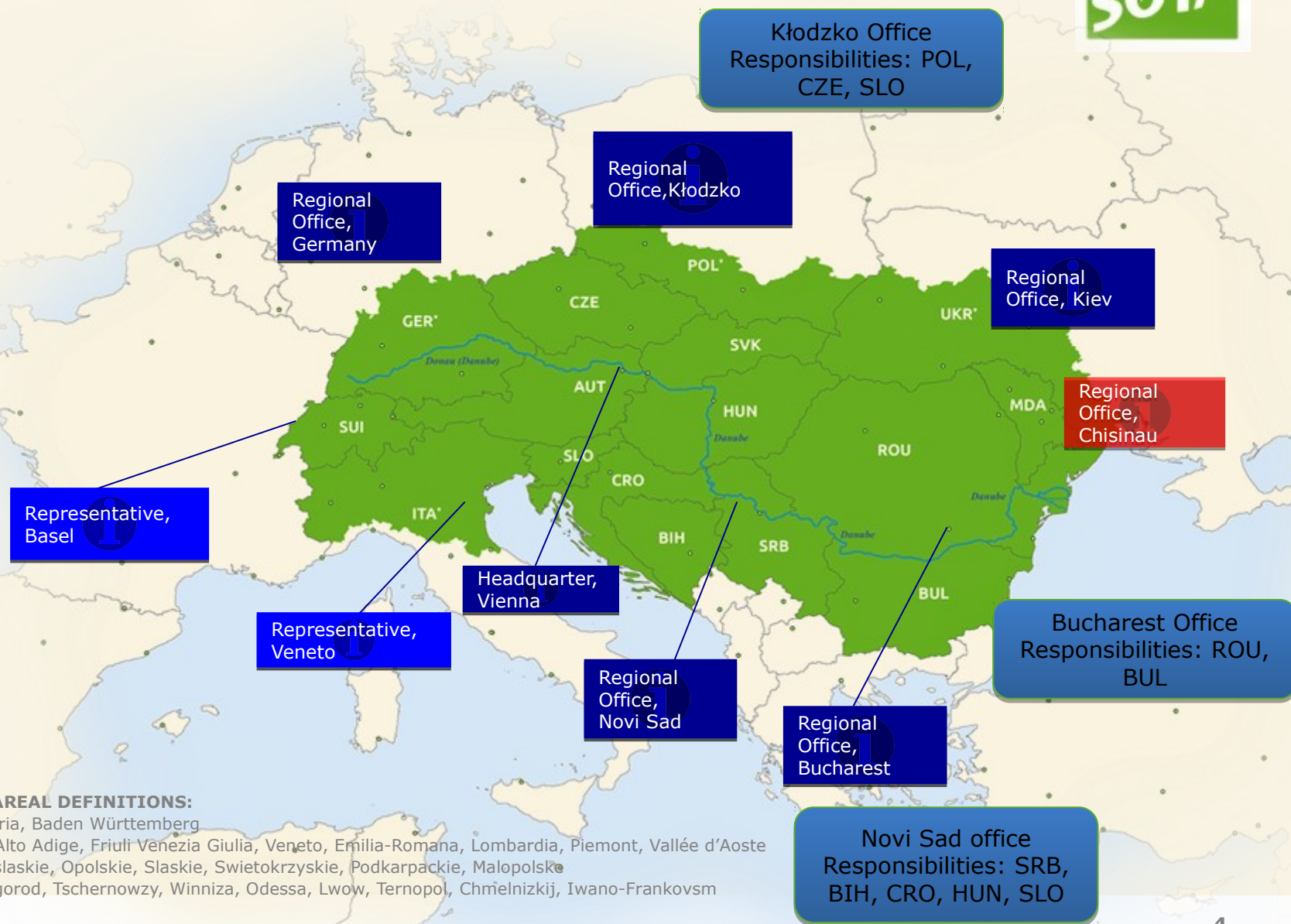
- Build European protein security
- Rise cultivation of soya in Europa
- Develop market for locally producing soya
- Support sustainable and non-GMO soya products for food and feed industry

More information: [www.danubesoja.org](http://www.danubesoja.org)





# Danube Soya Offices



# Now soya beans are...



... from the Danube/Europe Region  
... GMO free

- EU (ILO) social & labour standards
- EU Pesticide Legislation
- 



## AREA DEFINITIONS:

GERMANY: Bavaria, Baden Württemberg

ITALY: Trentino Alto Adige, Friuli Venezia Giulia, Veneto, Emilia-Romana, Lombardia, Piemont, Vallée d'Aoste

POLAND: Dolnoslaskie, Opolskie, Slaskie, Swietokrzyskie, Podkarpackie, Malopolske

UKRAINE: Uschgorod, Tschernowzy, Winniza, Odessa, Lwow, Ternopol, Chmelniczki, Iwano-Frankovsk



# Danube Soya is...



# Organizations of locally based chain of production



Ocena przydatności krajowych źródeł białka dla zwierząt gospodarskich....pdf - Adobe Acrobat Reader DC

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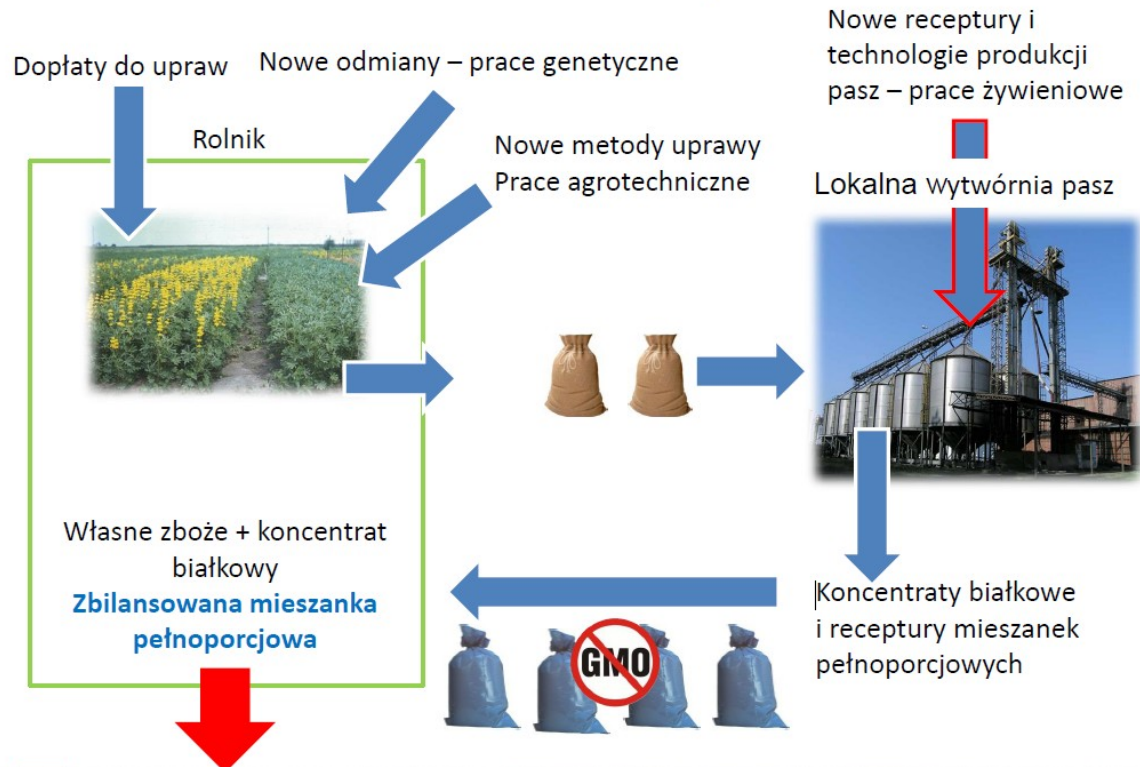
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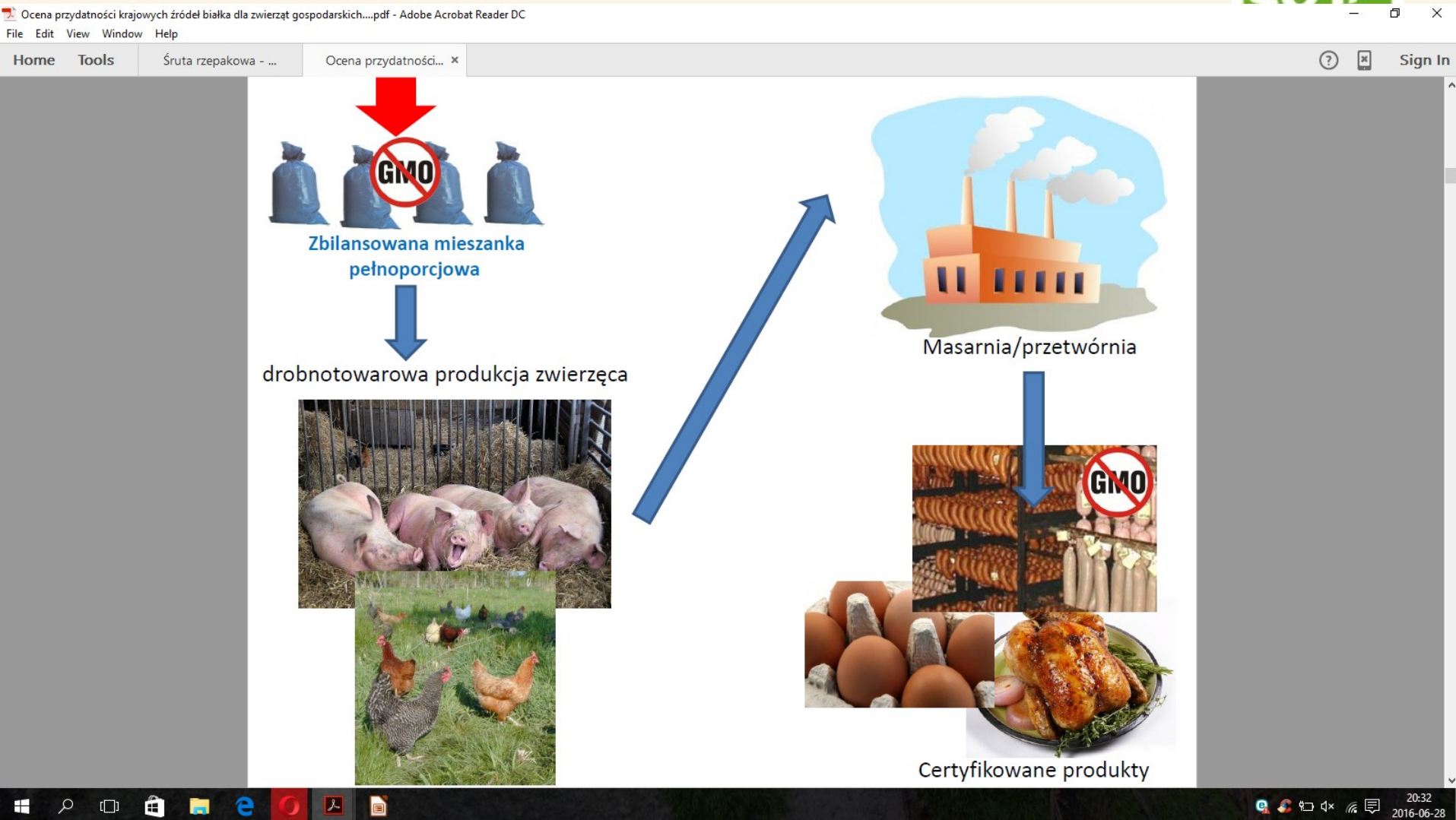
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## Ograniczenie stosowania PŚS w gospodarstwach drobnotowarowych



prof. Rutkowski – from Polish program of National sources of proteins

# Organizations of locally based chain of production





# High European dependence on soybean import



**Europe ranks 1st in soymeal import and 2nd in soybean import**

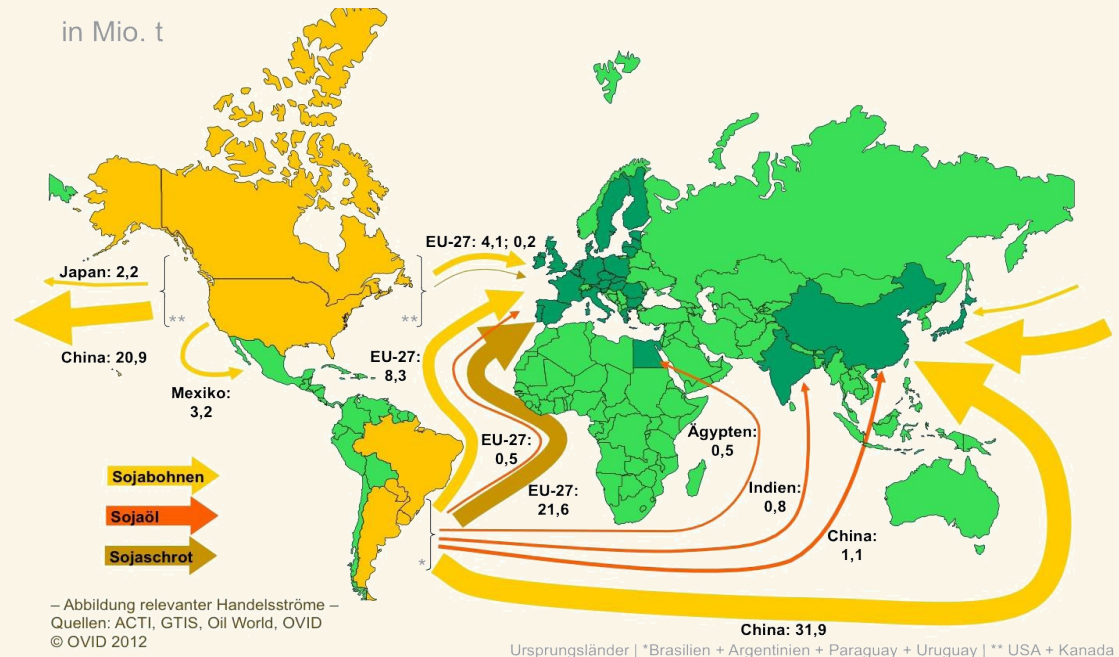
## Soybean import (2014/15):

1. China 73.5 million t
2. EU-28 12.35 million t
3. Mexico 4 million t

## Soymeal import (2014/15):

1. EU-28 19.2 million t
2. Southeast Asia 14.8 million t

Source: USDA



## Risky dependency on import!

- ...what if transport system breaks down in South America?
- ...what if Brazil shifts from soybean export to meat export?
- ...growing Chinese domination on global soybean market
- ...diverse authorization of new GM soybeans between EU and Brazil

...



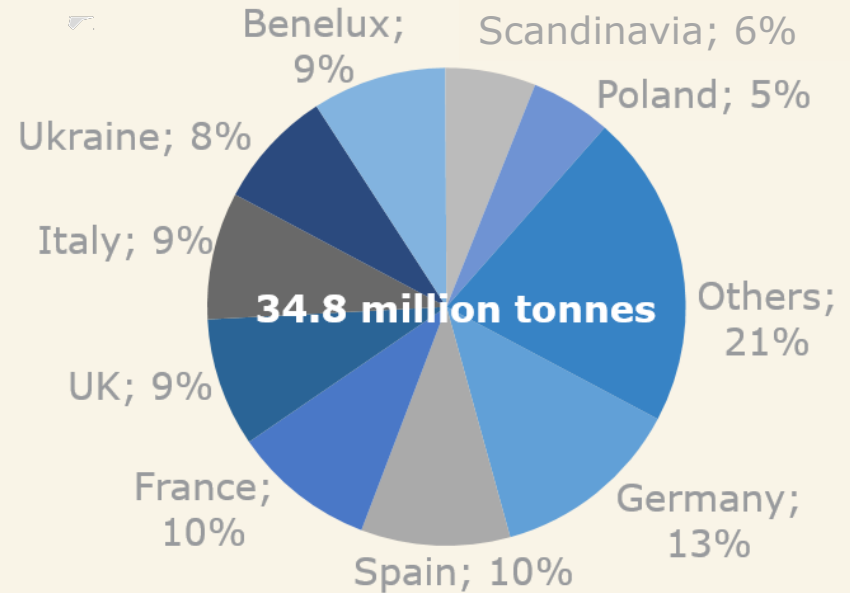
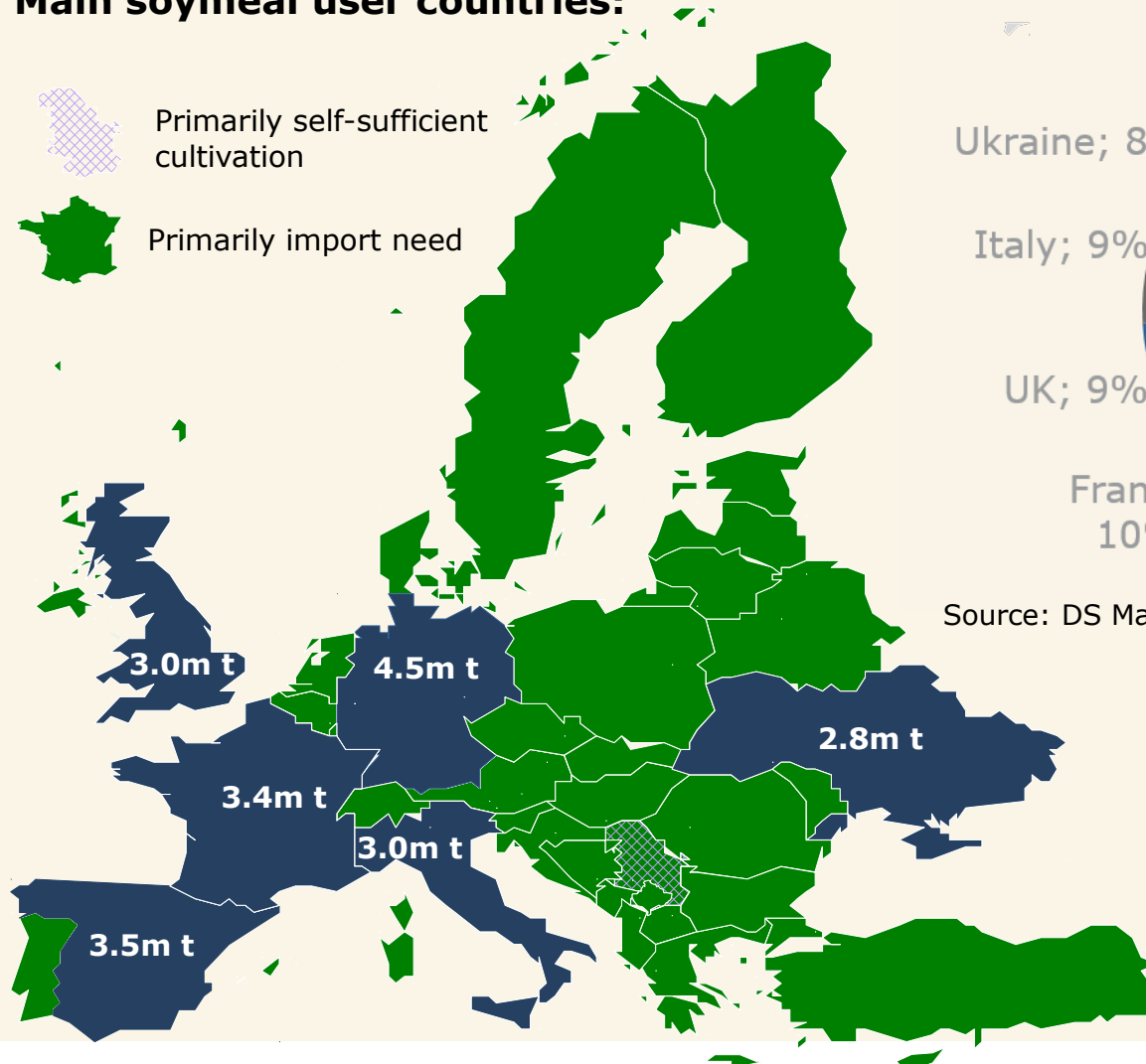
**Crucial to reduce this dependency over the next few years!**

# 34,8 m t total soybean demand in Europe

**Consumption far exceeds production in Europe, only 2.5% self-sufficiency!**



## Main soymeal user countries:



Source: DS Market Report

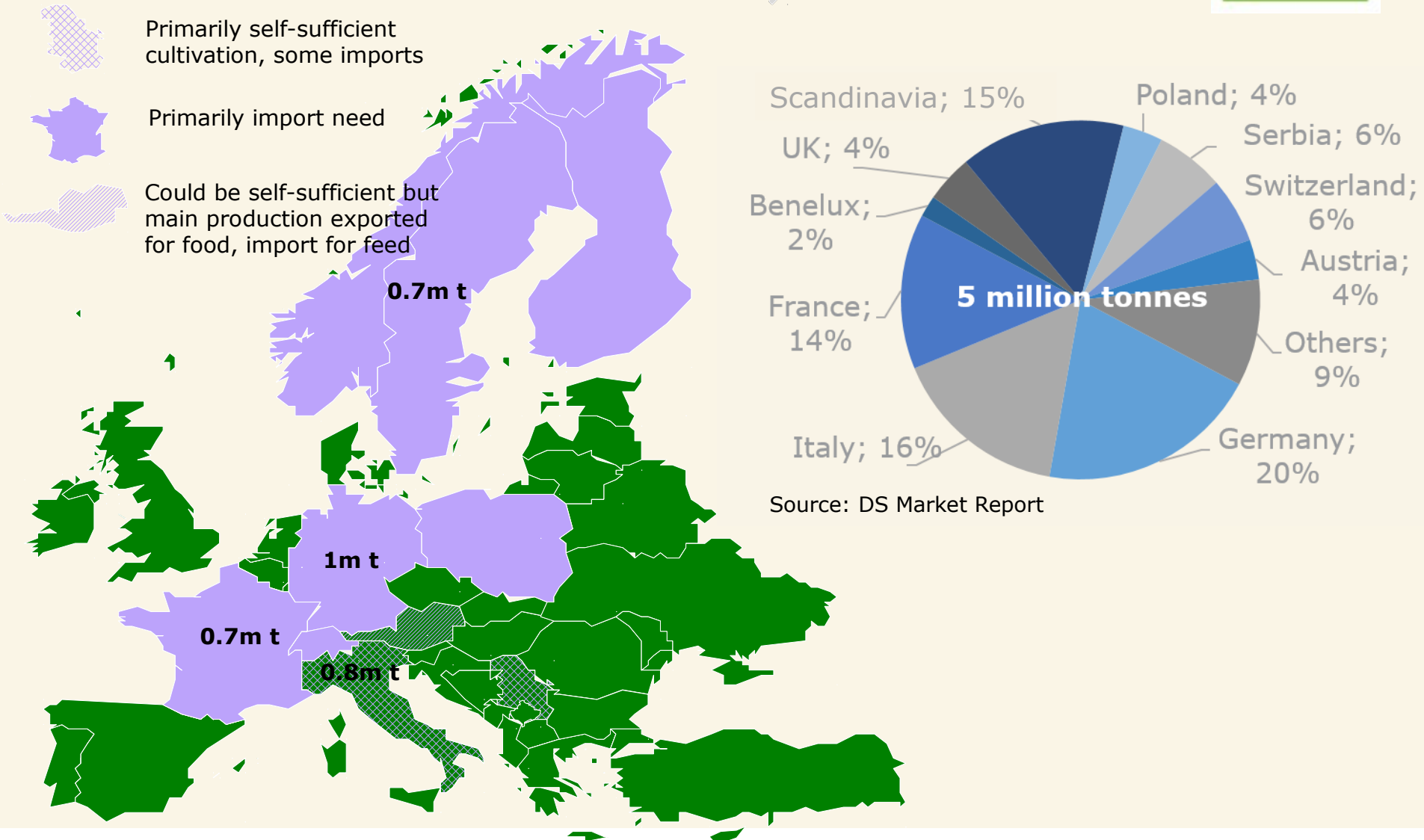




# 7 million t GMO-free market demand in Europe



**14.4% of total demand, 1/3 is covered from European production!**



## Conclusions

- Soybean production is limited but growing very fast in Europe.
- High (and risky) dependency on imports to satisfy soy feed demand.
- Urgent need to reduce this dependency, at least to some extent!
- By great efforts Europe can reach 50% self-sufficiency by 2025.
- Soybean production is to increase without significant land use change.
- **Poland can expand soya production, but will also need imports. Partnerships with neighbours is very important**
- Combine super local with regional soya and certify



**Thank you for your attention!**

Przemysław Gawlas

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